Power BI

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Featured Article: Power BI Reports

Did you know that many of your daily reports can now be viewed in Power BI? Log in using the link below to see an interactive graphical view of your report data. Contact the **_BI Team_** if you have any questions.
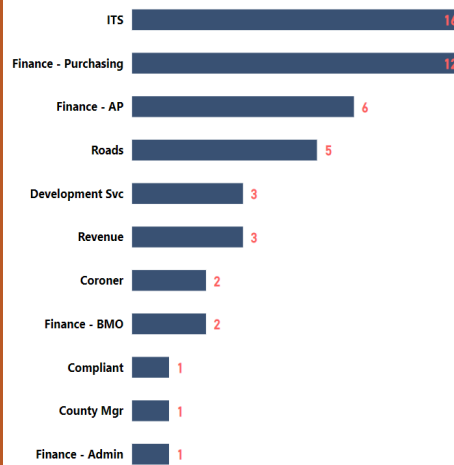
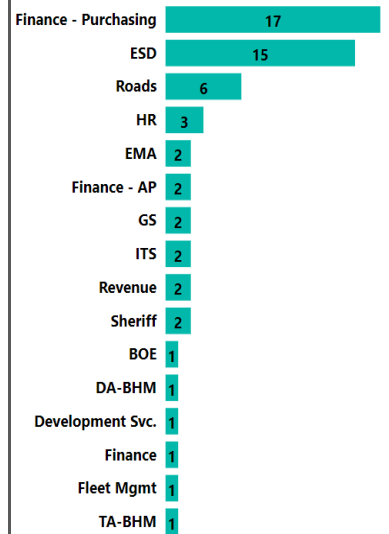**_Click to View Your Power BI Reports_**

Success Story

"*Accounts Payable (AP) primary goal is to process invoices in 45 days or less. The BI Finance PO Receiving Report has been beneficial in helping the AP Management/ Clerks meet that goal by identifying issues with PO's that can't be resolved or paid in a timely manner. It helps us cut down on PO Research Time. Unlike Munis Reports, the BI Report is interactive, very easy to navigate, and can be filtered to the clerk's needs. The filters allow the clerks to select their vendors, fiscal year(s), records not fully invoiced, etc. We are also able to export the findings to an Excel Spreadsheet.*" **Janeal Fowlkes, Finance/AP**

Usage Metrics
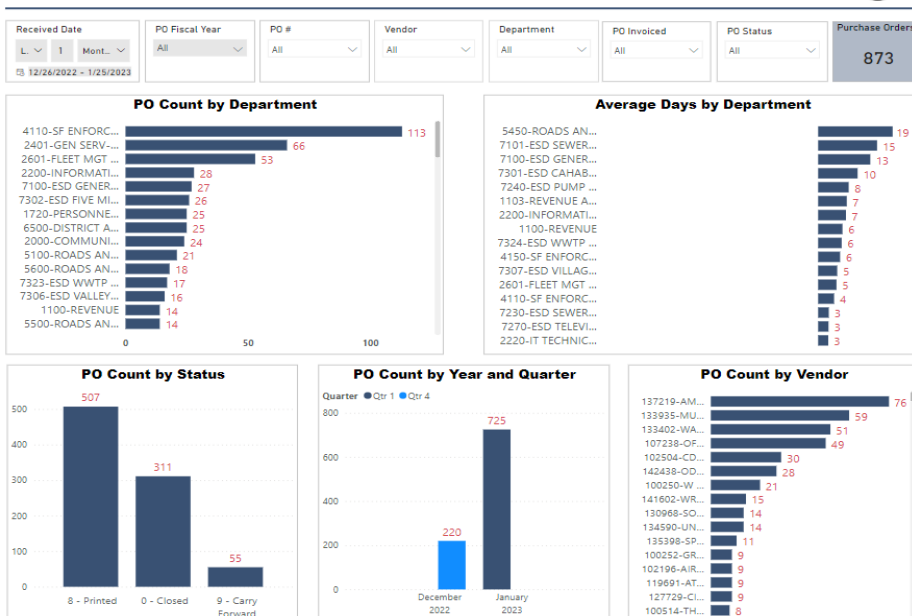
BI Report by Department

Department	Count
ITS	16
Finance - Purchasing	12
Finance - AP	6
Roads	5
Development Svc	3
Revenue	3
Coroner	2
Finance - BMO	2
Compliant	1
County Mgr	1
Finance - Admin	1

PBI Training Class Attendees by Department

Department	Count
Finance - Purchasing	17
ESD	15
Roads	6
HR	3
EMA	2
Finance - AP	2
GS	2
ITS	2
Revenue	2
Sheriff	2
BOE	1
DA-BHM	1
Development Svc.	1
Finance	1
Fleet Mgmt	1
TA-BHM	1

Power BI Report - Spotlight

PO Receiving Dashboard

Received Date	PO Fiscal Year	PO #	Vendor	Department	PO Invoiced	PO Status	Purchase Orders
L... 1 Mont...	All	All	All	All	All	All	873
12/26/2022 - 1/25/2023							

PO Count by Department

Department	Count
4110-SF ENFORC...	113
2401-GEN SERV-...	66
2601-FLEET MGT ...	53
2200-INFORMATI...	28
7100-ESD GENER...	27
7302-ESD FIVE MI...	26
1720-PERSONNE...	25
6500-DISTRICT A...	25
2000-COMMUNI...	24
5100-ROADS AN...	21
5600-ROADS AN...	18
7323-ESD WWTP ...	17
7306-ESD VALLEY...	16
1100-REVENUE	14
5500-ROADS AN...	14

Average Days by Department

Department	Days
5450-ROADS AN...	19
7101-ESD SEWER...	15
7100-ESD GENER...	13
7301-ESD CAHAB...	10
7240-ESD PUMP ...	8
1103-REVENUE A...	7
2200-INFORMATI...	7
1100-REVENUE	6
7324-ESD WWTP ...	6
4150-SF ENFORC...	6
7307-ESD VILLAG...	5
2601-FLEET MGT ...	5
4110-SF ENFORC...	4
7230-ESD SEWER...	3
7270-ESD TELEVI...	3
2220-IT TECHNIC...	3

PO Count by Status

Status	Count
8 - Printed	507
0 - Closed	311
9 - Carry Forward	55

PO Count by Year and Quarter

Quarter ● Qtr 1 ● Qtr 4

Period	Count
December 2022	220
January 2023	725

PO Count by Vendor

Vendor	Count
137219-AM...	76
133935-MU...	59
133402-WA...	51
107238-OF...	49
102504-CD...	30
142438-OD...	28
100250-W ...	21
141602-WR...	15
130968-SO...	14
134590-UN...	14
135398-SP...	11
100252-GR...	9
102196-AIR...	9
119691-AT...	9
127729-CI...	9
100514-TH...	8

Tips & Tricks

Hold Down `Ctrl`

To make multiple selections within a filter.

BI Training

ITS dept. is offering hands-on Power BI (PBI) user training classes. Click here to sign up.

Have questions? Want a demo?
Contact:
BI_Team@jccal.org